

Appendix I

Description on China Construction Bank Corporation Hong Kong Branch's 2026 Green Bond

China Construction Bank Corporation ("CCB") has established the *China Construction Bank Green, Social, Sustainability and Sustainability-Linked ("GSSS") Bond Framework* (the "GSSS Bond Framework"). In preparing the use of proceeds, process for project evaluation and selection, management of proceeds, and reporting of China Construction Bank Corporation Hong Kong Branch's 2026 Green Bond, CCB applied the *Green Bond Principles 2025* published by International Capital Market Association (the "Criteria").

Use of Proceeds

All the net proceeds of the Green Bond will be allocated to the Eligible Projects as defined in the Criteria and those which have satisfied the criteria of the Green Eligible Categories under the GSSS Bond Framework.

The following sectors will be excluded from Green Eligible Categories:

- Sectors which are prohibited by laws and regulation in China, such as gambling industry, adult entertainment, child labor and corporations involved in illegal activities
- Luxury sectors such as precious metals, precious artworks & antiques, golf course services
- Distillation, rectification and mixed alcoholic beverages
- Production of tobacco and tobacco products
- Hydro power with installed capacity >20MW
- Biomass which is suitable for food source
- Mining, quarrying and fossil fuels related assets
- Nuclear fuels
- Weapons and ammunitions
- Companies or activities involved in the production, distribution or storage of hazardous chemicals and radioactive substances

Process for Project Evaluation and Selection

1. Preliminary Screening

CCB established a "GSS Bond Working Group" ("GSSBWG") to review the preliminary list of potential projects proposed by the business lines and domestic branches of CCB. The GSSBWG will select the Eligible Green Projects that meet the Criteria in the Use of Proceeds section under

the GSSS Bond Framework of CCB, and best reflect the characteristics of CCB, by considering the following factors:

- Whether the technology used in Green Projects is more advanced than other available technologies
- The pre and post certification for the Green Projects
- Whether the Green Projects comply with the development policy and strategy of CCB
- Whether the characteristics of CCB are reflected by the Green Projects

If a project is identified as Eligible Project under the GSSS Bond Framework of CCB by the GSSBWG, the project will be “marked” as Eligible Green Project.

2. Establishing Project List

A list of projects financed by “GSS bonds” is established to facilitate bond duration management. The GSSBWG is responsible for the bookkeeping and tracking of eligible projects and for ensuring all information is true and accurate in the process.

3. Update and Maintenance

The GSSBWG reviews the allocation of funds raised by GSS bonds annually to ensure appropriate allocation to Eligible Green Projects, and to assist with the preparation for disclosures in annual reports.

Management of Proceeds

1. Management of Separate Register

The proceeds of each bond will be deposited in the general funding accounts. CCB will maintain a register to keep track of the use of proceeds from each bond. The register will contain the following information:

- Type of Funding Transaction
 - Key information includes transaction date, (net) amount of proceeds, maturity date, coupon, type of bond, pricing date and the ISIN number.
- Allocation of proceeds
 - Name and description of Eligible Projects to which the proceeds of GSS bonds have been allocated in accordance with the GSSS Bond Framework
 - Allocation of the proceeds from GSS bonds to Eligible Projects
 - The balance of unallocated proceeds
 - Use of unallocated proceeds

2. Use of Unallocated Proceeds

Any balance of issuance proceeds which are not yet allocated to Eligible Green Projects will be held in accordance with CCB’s normal liquidity management policy. CCB undertakes not to invest unallocated proceeds in sectors as set out in excluded sectors above.

Reporting

CCB will publish reports on the use of proceeds from the issuance of GSS bonds on an annual basis on the official website of CCB. The report will contain information on allocation and environmental impacts.

Eligible Project List

CCB has established a list of eligible projects, with total value of USD 1,873.61 million¹. Nominated projects list may evolve over time. The following is detailed information of the eligible projects.

Eligible Project List

No.	Region	Project	Eligible Project Categories	Loan Amount (USD Million)
1	Northern China	Wind power project	Renewable energy	237.15
2	Northern China	Photovoltaic power project	Renewable energy	171.66
3	Northwest China	Wind power project	Renewable energy	147.99
4	Eastern China	Photovoltaic power project	Renewable energy	95.76
5	Northwest China	Wind power project	Renewable energy	94.28
6	Northern China	Wind power project	Renewable energy	94.08
7	Northwest China	Photovoltaic power project	Renewable energy	92.33
8	Northern China	Wind power project	Renewable energy	92.20
9	Northwest China	Wind power project	Renewable energy	86.66
10	Northern China	Photovoltaic power project	Renewable energy	84.19
11	Northwest China	Photovoltaic power project	Renewable energy	82.08
12	Northern China	Wind power project	Renewable energy	79.12
13	Northern China	Photovoltaic power project	Renewable energy	72.49
14	Northwest China	Wind power project	Renewable energy	72.26
15	Northwest China	Wind power project	Renewable energy	71.09
16	Northern China	Wind power project	Renewable energy	64.96
17	Northern China	Wind power project	Renewable energy	6.68
18	Northern China	Wind and photovoltaic power project	Renewable energy	63.69
19	Northwest China	Wind power project	Renewable energy	57.09
20	Northwest China	Wind power project	Renewable energy	54.88
21	Southwest China	Photovoltaic power project	Renewable energy	52.97
Total Loan Amount				1,873.61

¹ The USD/RMB exchange rate as of March 31, 2026 is used.

Category	Loan Amount (USD million)	Number of Projects	Loan Proportion
Renewable energy	1,873.61	21	100.00%
Total	1,873.61	21	100.00%

The following set forth certain information of sample eligible projects:

- The wind power project is located in Northwest China. The total capacity of the wind power project is 2,000 MW, with an annual electricity generation of 4,875,629.20 MWh, and carbon dioxide emissions reduction of 3,706,818.99 tons/year.
- The Photovoltaic power project is located in Northwest China. With an installed capacity of 1,000 MW, it generates 2,082,717 MWh of electricity annually and reduces carbon dioxide emissions by 1,583,437.67 tons/year.

China Construction Bank Corporation Hong Kong Branch

(China Construction Bank Corporation is a company incorporated in the People's Republic of China with limited liability)



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